

Wisconsin Agricultural Export Advisory Council

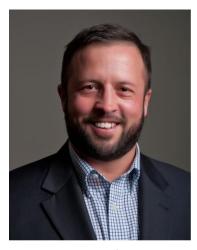
International Agribusiness Center | Division of Agricultural Development WISCONSIN DEPARTMENT OF AGRICULTURE, TRADE AND CONSUMER PROTECTION (DATCP)

June 18, 2025

WAXC AGENDA JUNE 18, 2025

- Call Meeting to Order Keith Heikes
- DATCP and Wisconsin Economic Development Corporation (WEDC) Welcome Secretary Romanski Chair Welcome and Roll Call of Council Members – Keith Heikes
- WAXC Council Appointments and Introductions Secretary Romanski
- Food Export: Your Connection to Growth Brendan Wilson
- DATCP Trade Mission to Southeast Asia Secretary Romanski and Jacob Leum
- Export Highlights, 2025 Quarter I Jacob Leum
- Recent Trade Promotion Highlights and Planned Activities DATCP International Agribusiness Center (IABC) Staff
- WEDC Trade Ventures Aaron Zitzelsberger
- Adjourn Keith Heikes

WAXC COUNCIL APPOINTMENTS AND INTRODUCTIONS JUNE 18, 2025



Brandon Bickham The DeLong Co., Inc.



Rep. Brienne Brown
Wisconsin Assembly
District 43



Grant Holley, Ph.D.
Wisconsin Cranberry
Growers Association



Kevin KrentzWisconsin Farm
Bureau Federation



Amy Radunz, Ph.D.
Purina Mills



Chad VincentDairy Farmers of Wisconsin







FOOD EXPORT: YOUR CONNECTION TO GROWTH

BRENDAN WILSON, EXECUTIVE DIRECTOR/CEO AT FOOD EXPORT MIDWEST AND NORTHEAST

DATCP TRADE MISSION TO SOUTHEAST ASIA

SECRETARY RANDY ROMANSKI AND JACOB LEUM, INTERNATIONAL ECONOMIC DEVELOPMENT CONSULTANT

DATCPTRADE MISSION TO SOUTHEAST ASIA THAILAND & INDONESIA



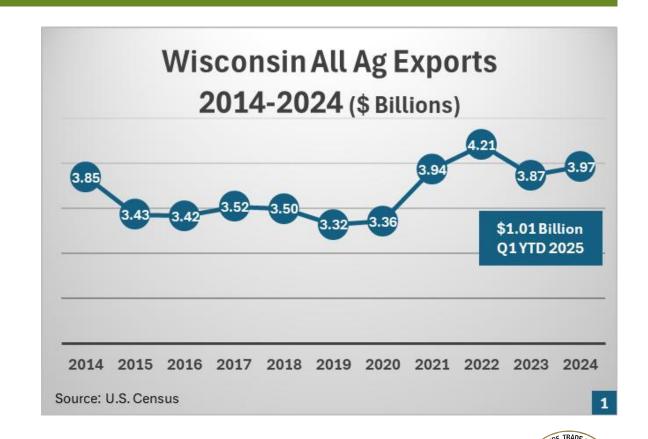
EXPORT HIGHLIGHTS 2025 QUARTER I, YEAR-TO-DATE

JACOB LEUM, INTERNATIONAL ECONOMIC DEVELOPMENT CONSULTANT

WISCONSIN AGRICULTURAL EXPORTS 2025 QUARTER I

All Wisconsin Food, Forestry, and Agriculture Exports up 2.16% year-to-date

- Sauces, Yeasts up 19%
- 2. Dairy up 23%
- 3. Vegetables, Fruits up 20%
- 4. Beverages up 45%
- 5. Wood down 19% (tariff impact from China)
- 6. Meat sausages up 30%
- 7. Meat cuts up 1%
- 8. Oilseeds up 4%
- 9. Albumins up 40%
- 10. Bovine semen down 7% (non-tariff impact from China)

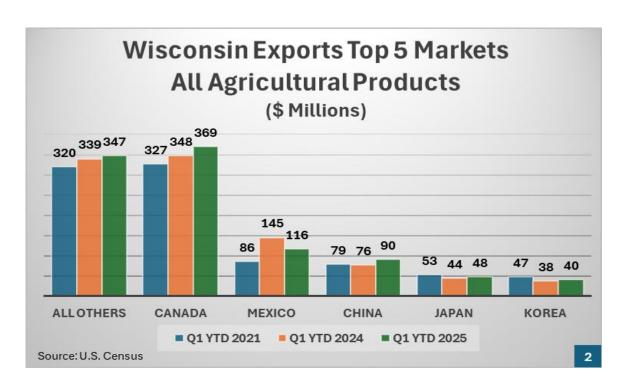


WISCONSIN AGRICULTURAL EXPORTS 2025 QUARTER I— COUNTRIES

Wisconsin ag exports reached \$1.01 billion in Q1 2025 – the second highest first quarter on record

- L. Canada up 6% (ethanol, cereals)
- 2. Mexico down 20% (milled products, oil seeds)
- 3. China up 18% (dairy, albumins, whey protein)
- 4. Japan up 10% (meat cuts, albumins, whey protein)
- 5. Korea up 8% (sauces, prepared vegetables, confectionary)
- 6. Germany up 11% (flavorings, aromatics, sauces)
- 7. Netherlands flat
- 8. Congo (DRC) up 405% (corn)
- 9. United Kingdom up 3% (bovine semen, wood)
- 10. Australia down 17% (animal feed)

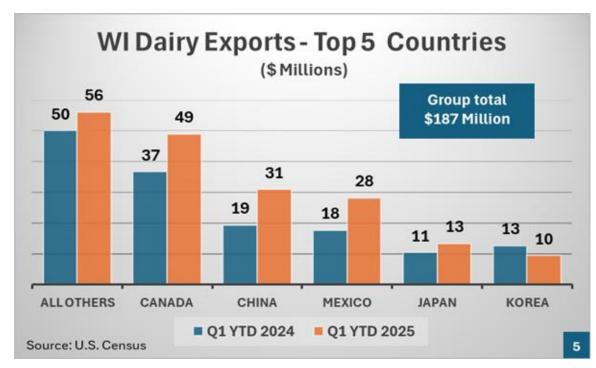
Beyond the top 10: India up 43%, Thailand up 47%, Indonesia down 44%, Sweden up 44%



WISCONSIN AGRICULTURAL EXPORTS 2025 QUARTER I— DAIRY

Top 10 Countries: 82% of total

- Canada up 33% (milk albumins, cheese)
- 2. China up 60% (whey, milk albumins)
- 3. Mexico up 58% (cheese, curd, whey)
- 4. Japan up 28% (milk albumins, whey)
- 5. Korea down 25% (milk albumins, cheese, curd)
- 6. India up 42% (lactose, milk albumins)
- 7. Thailand up 324% (whey, milk albumins)
- 8. Australia down 3% (cheese, curd)
- 9. Brazil down 8% (milk albumins, lactose)
- 10. Vietnam up 91% (whey, lactose)



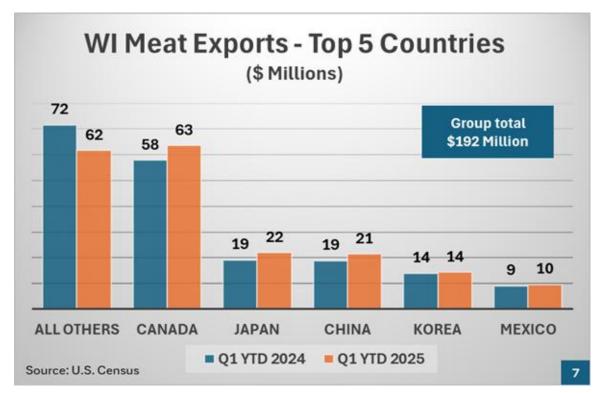
Key Dairy trade promotion activities YTD:

VIV Thailand, Gulfood Dubai, IFE London

WISCONSIN AGRICULTURAL EXPORTS 2025 QUARTER I— MEAT

Top 10 Countries: 83% of total

- L. Canada up 10% (peptones, purebred cattle)
- 2. Japan up 15% (fresh/chilled beef)
- 3. China up 14% (fresh/chilled beef; bovine genetics stopped)
- 4. Korea up 3% (fresh/chilled beef)
- 5. Mexico up 5% (bovine genetics, prepared meats)
- 6. Germany down 12% (peptones, bovine genetics)
- 7. United Kingdom up 24% (bovine semen)
- 8. Taiwan down 2% (fresh/chilled beef)
- 9. Finland down 24% (mink)
- United Arab Emirates up 14% (fresh/chilled beef, bovine semen)



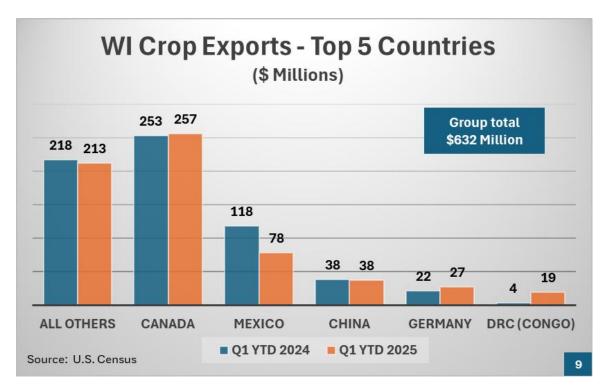
Key meat trade promotion activities YTD:

IDW Australia, VIV Thailand, Hong Kong Fur

WISCONSIN AGRICULTURAL EXPORTS 2025 QUARTER I— CROPS

Top 10 Countries: 77% of total

- Canada flat (ethanol, prep vegetables)
- 2. Mexico down 33% (soybeans, wheat, corn up)
- 3. China flat (wood, ginseng, genetics dropping)
- 4. Germany up 24% (flavorings, aromatics, enzymes, sauces)
- 5. Congo (DRC) up 404% (corn, \$19M)
- 6. Korea up 47% (food preparations)
- 7. Netherlands flat (cranberries, sauces)
- 8. Japan down 10% (cranberries, juice)
- 9. Australia down 20% (cranberries, wood)
- 10. United Kingdom down 7% (animal feed, cranberries)



Key crop trade promotion activities YTD:

VIV Thailand, Gulfood Dubai, IFE London



RECENT TRADE PROMOTION HIGHLIGHTS AND PLANNED ACTIVITIES

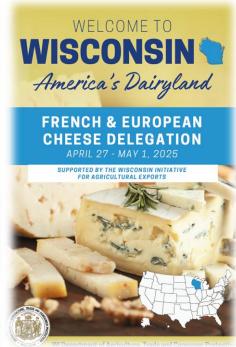
INTERNATIONAL AGRIBUSINESS CENTER STAFF – JAYNE KRULL, CASSI MILLER, AND JACOB LEUM

RECENT TRADE PROMOTION HIGHLIGHTS AND PLANNED ACTIVITIES WIAE RESULTS

- WIAE FY 2025 Results Trade Promotion Activities
 - 40 trade promotion activities
 - 169 Wisconsin companies and 27 agribusiness organizations
 - Immediate sales = \$11,155,050
 - Anticipated one-year sales = \$17,616,700
 - Anticipated number of jobs created or retained: 241

RECENT TRADE PROMOTION HIGHLIGHTS AND PLANNED ACTIVITIES





French and EU Cheese Buyers Delegation Wisconsin April 27-May 1, 2025



ANUGA Select Brazil Sao Paulo, Brazil April 8-10, 2025

RECENT TRADE PROMOTION HIGHLIGHTS FRENCH AND EU CHEESE BUYERS MISSION

- 12 cheesemongers, buyers, and influencers from France, United Kingdom, and the Netherlands
- Objective: Raise international awareness of Wisconsin specialty cheese, encourage relationshipbuilding with European buyers, and promote future export opportunities
- Partners: Dairy Farmers of Wisconsin, Wisconsin
 Cheese Makers Association, U.S. Dairy Export
 Council and New North







"It changed my perception! You are proud, friendly, knowledgeable people!"

- Evert Schonhage, World Champion Fromager from the Netherlands

RECENT TRADE PROMOTION HIGHLIGHTS ANUGA SELECT BRAZIL

Partners: Associated Milk Producers Inc.
 (AMPI), Mariani Family, and Ornua Ingredients North
 America

Highlights:

- Strong traction for Wisconsin cranberries in South America
- Cheddar and pepperjack cheeses were a hit
- Discussions are continuing with supermarkets and commodity manufacturers in Brazil
- Sparked interest in potential cheese buyer delegation to Wisconsin from Brazil







TRADE PROMOTION ACTIVITIES: JUNE-DECEMBER 2025

TENTATIVE

- June 21-28 Tamil Nadu (India) Government Delegation, Wisconsin
- June 23 Fine Food New Zealand, Aukland, New Zealand
- June 29-July 2 NASDA Regional Meeting, North Dakota
- July 13-15 China Dairy Expo, China
- July 13-16 USDA Trade Mission, Dominican Republic
- July 30-August I USGC Annual Board of Delegates Meeting, Michigan
- August 5-8 Agroleite, Brazil
- August 11-13 Food Export Trade Mission, Shanghai & Hangzhou, China
- August 11-14 DairyRally USA, Wisconsin
- August 14-15 Food Export Trade Mission, Hong Kong
- August 20- 22 Anuga Select India
- August 27-29 Abastur, Mexico
- September 5-13 WEDC Trade Mission, Japan
- September 8-11 Fine Food Australia, Australia
- September 10-12 Food & Beverage Americas (ATOTS), Florida
- September 14-18 NASDA Annual Meeting, Arkansas
- September 16-18 VIC-TAM LatAm Feed, Brazil
- September 17-18 US-IDF Fall Seminar & Membership Meeting, Illinois

- September 30-October 3 World Dairy Expo, Wisconsin
- October I Tri-National Accord (NASDA), Mexico
- October 2 DATCP Seminar at WDE, Wisconsin
- October 4-8 ANUGA Cologne, Germany
- October 14-16 Food Export Meetings Fall, Pennsylvania
- October 19-22 USGC Global Ethanol Summit, Washington, D.C.
- October 20-23 IDF World Dairy Summit, Chile
- October 27-31 Inbound Brazilian Cheese Buyer Delegation, Wisconsin
- November 2-6 USDA Trade Mission, Mexico
- November 3-7 Training Zoopole/Senegal, Morocco/Senegal
- November 5-10 China International Import Expo, China
- November 12-14 Food & Hospitality China (FHC), China
- November 12-14 USMEF Fall Planning Meeting, Indiana
- November 18-22 Vietnam Wood Show, HoChiMinh
- November 27-29 Cremona International Exhibition, Italy
- December 3-6 Hands-on training, Senegal
- December 8-11 USDA Trade Mission, Cote d'Ivoire
- December 10-11 USDEC CCP AG Meeting, Virginia
- December 12-14 Taipei International Building Show, Taiwan

For more information visit: **DATCP Home International Agribusiness Center Calendar**

International Agribusiness Center Team

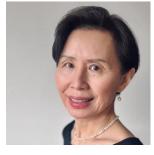




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Wisconsin Agricultural Export Advisory Council WEDC Update

Aaron Zitzelsberger, Senior Director, Global Trade & Investment



WEDC/DATCP Wisconsin Initiative for Agriculture Exports FY26 Update

► WIAE International Market Access Grants

- Through the IMAG, Wisconsin companies can be reimbursed for specific short-term expenses associated with a targeted export project that will help to grow their presence in their identified international market(s).
- WEDC continues to work closely with DATCP to engage Wisconsin agriculture companies to use these grant dollars for projects focused on accelerating their export strategy.
- WEDC's next application window opens July 1.

▶ Grant Description

- Up to \$30,000 can be awarded and the company must provide 30% match.
- Can be used for export education, trade shows/missions, marketing and promotion, consulting services, and product design for export.

FY26 WEDC Trade Missions





Global Trade Mission: Japan (Tokyo)

September 5-13, 2025

Global Trade Mission: Canada (Montreal &

Toronto)

November 9-14, 2025

Global Trade Mission: Mexico (Monterrey &

Mexico City)

February 2026 – Dates TBD

Global Trade Mission: Germany (Berlin &

Frankfurt)

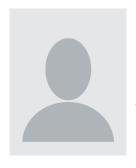
June 2026 - Dates TBD

Governor's Export Achievement Awards



- Since 1981, the Governor's Export Achievement Awards have recognized companies that have found incredible success abroad. These companies not only raise Wisconsin's international profile but also pave the way for other companies, establishing best practices and providing tactics for success.
- If your company—or someone else's—excels at exporting, submit a nomination for the next Governor's Export
 Achievement Awards.
- https://wedc.org/export-from-wisconsin/governors-export-achievement-awards/#_formsection

GLOBALTRADE & INVESTMENT CONTACTS



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UPCOMING DATES

WAXC Council Meeting

 September 10, 2025 (Prairie Oaks State Office Building and virtual)

WAXC Webinar

January 2026



WAXC AGENDA JUNE 18, 2025

Adjourn

Thank you!



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WISCONSIN DEPARTMENT OF AGRICULTURE, TRADE AND CONSUMER PROTECTION (DATCP)