

Growing Wisconsin Food and Agricultural Exports

International Agribusiness Center

WISCONSIN DEPARTMENT OF AGRICULTURE, TRADE AND CONSUMER PROTECTION (DATCP)

Wisconsin Agricultural Export Advisory Council Meeting September 18, 2024

WAXC FULL COUNCIL MEETING AGENDA SEPTEMBER 18, 2024

- Call to Order
- DATCP and WEDC Welcome
- Chair and Vice Chair Welcome
- Roll Call of Council Members
- Approval of March 6, 2024, Meeting Minutes
- Confirmation of WAXC Council Appointments
- Public Comments
- 2024 Year to Date June Export Highlights

WAXC FULL COUNCIL MEETING AGENDA SEPTEMBER 18, 2024

- Discussion: First six months of 2024 exports; impact from potential Canadian Rail strike on bulk container shipments
- Break
- Results, Activities and Budget
- Trade Activities Completed and Planned July December, 2024
- WEDC Trade Ventures, IMAG Recruiting
- Upcoming Meeting Dates
- Discussion of Future Topics
- Adjourn

Public Appearances



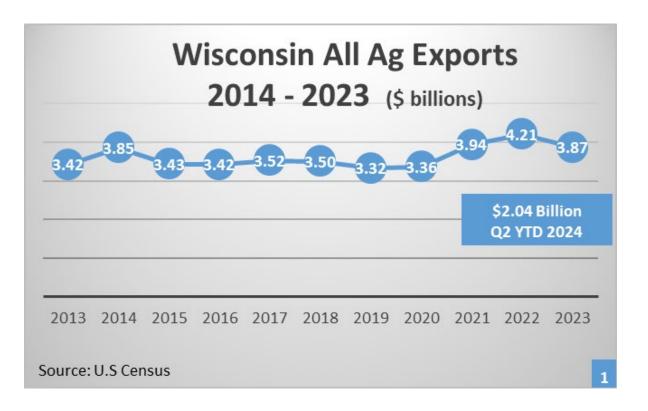


WISCONSIN AGRICULTURAL EXPORTS QUARTER TWO, YEAR-TO-DATE 2024

Quarter Two 2024: \$2.04 Billion Up 2.03% from 2023

- Top 10 products: 68% of total
- Dairy up 32%
- Prepared vegetables up 16%
- Wood products up 11%
- Meat preparations up 19%

August 2024 USDA export forecast down 2.6%



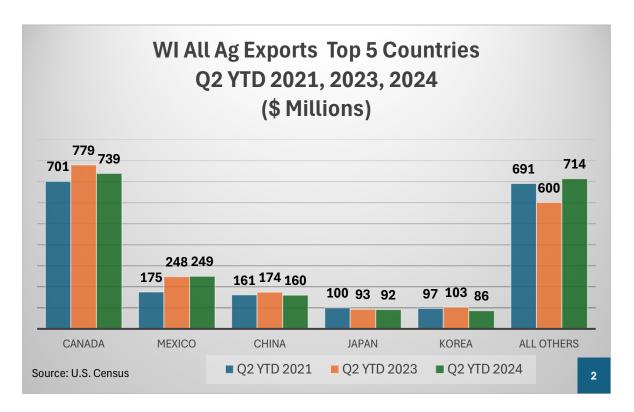


WISCONSIN AGRICULTURAL EXPORTS QUARTER TWO, YEAR-TO-DATE 2024 – COUNTRIES

Third highest year on record

- Top 10 markets: 75% of total
- No. 6 Germany: up 11%
- No. 7 Australia: up 20%
- No. 10 Indonesia: up 41%

Wisconsin is up 2% while the U.S. is down -1%



WISCONSIN AGRICULTURAL EXPORTS QUARTER TWO, YEAR-TO-DATE 2024 – DAIRY

Top 5 countries: 65% of the total

No. I Canada: up 37%

No. 4 Korea: up 59%

No. 5 Japan: up 89%

Top 10 countries: 79% of the total

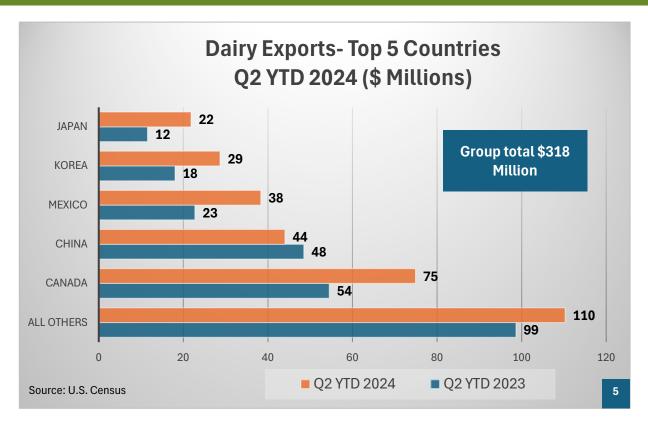
No. 6 India: up 66%

No. 7 Australia: up 32%

No. 8 Bahrain: up 8,333%

No. 9 Brazil: up 74%

No. 10 Uruguay: up 81%



Cheese and curd, whey, albumin, milk and cream are up double digits



WISCONSIN AGRICULTURAL EXPORTS QUARTER TWO, YEAR-TO-DATE 2024 – MEAT

Top 5 countries: 64% of the total

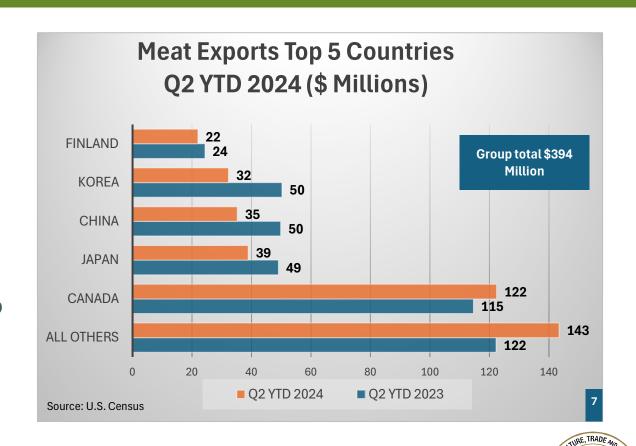
No. I Canada: up 6%

No. 7 Taiwan: up 233%

No. 8 Germany: up 21%

No. 9 Turkey: up 17%

Meat preparations up 19%, live animals up 54%, raw hides up 4%



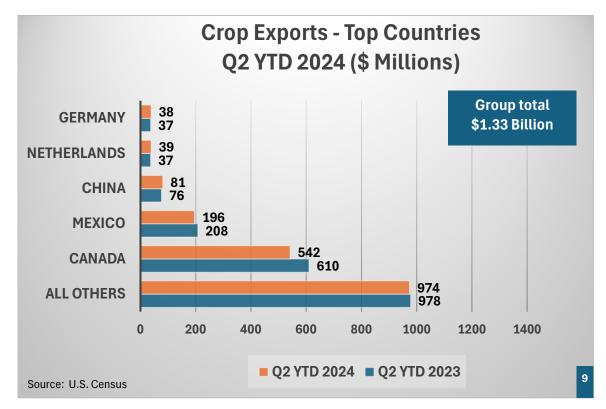
WISCONSIN AGRICULTURAL EXPORTS QUARTER TWO, YEAR-TO-DATE 2024 – CROPS

Top 5 countries are 67% of the total

- No. 3 China: up 6%
- No. 6 Australia: up 21%
- No. 9 UK: up 43%
- No. 10 Indonesia: up 47%

Top 10 products are 81% of the total

- Prepared vegetables up 16%, wood products up 11%
- Fresh vegetables up 50%, milling products up 34%, enzymes up 37%



WAXC FULL COUNCIL MEETING SEPTEMBER 18, 2024

 Discussion – first six months 2024 exports, impact from a potential Canadian Rail strike on bulk container shipments

WAXC FULL COUNCIL MEETING AGENDA SEPTEMBER 18, 2024

- FY24 Results, Trade Promotion Activities and Budget
- Trade Activities Completed and Planned FY2025 July December, 2024
- WEDC Trade Ventures FY25, IMAG Recruiting
- Dates for Upcoming Meetings
- Discussion of Future Topics
- Adjourn



TRADE PROMOTION ACTIVITIES FY24

44 Activities, 190 Participants

- Connect prospective international buyers (distributors, dealers, agents, representatives, end-user customers, influencers, intermediaries) with Wisconsin exporters
- Trade missions, buyer missions, Wisconsin pavilions at shows, conferences, buyer education, promotional events

TRADE PROMOTION ACTIVITIES FY24

Midwest Buyers Mission - Wisconsin Thailand Cheese Registration Webinar Cochran Delegation Bangladesh, Wisconsin Aroleite, Brazil International Chef and Food Influencer Tour Wisconsin Cheese Promotion, Thailand USLGE Activity, China FMC Wood Show, China Expo Prado, Argentina Fine Food Show, Australia Espacio Food Service, Chile

Kazakhstan Livestock Exporters Association

WDE Delegation Value Added Feed Buyers Mission Export Workshop at World Dairy Expo ANUGA, Germany IDF World Dairy Summit, US Trade Mission, Korea NASDA Mission, Kenya

DFW Prospecting, Mexico **USMEF Strategic Planning Conference** VIV Middle East Africa. UAE USLGE, Softwoods Export Council, Japan USLGE Annual Meeting, Mexico Fur Trade Promotion, Hong Kong Gulfood, UAE USDA Trade Mission, Angola Food Export Mission, Guatemala & Costa Rica Food and Hotel Show, Vietnam International Food Expo, UK USDA Trade Mission, Korea

AHEC, Guangzhou, China

WEDC Mission, Canada

ANUGA Select, Brazil

USDEC Cheese Marketing Advisory Panel and Ingredients Advisory Group Kazakhstan, Kyrgyzstan Mission USDA Trade Mission, India Secretary Trade Mission, Chile USMEF Annual Meeting, US International Ginseng & Herb Festival, Vietnam Carrefour Wood Show. France Thaifex, Bangkok, Thailand China Dairy Expo, China Alimentec, Bogota, Colombia USDEC-FAS Dairy Fact-Finding Mission, China

WIAE EXPENDITURES

\$2,843,358 FY22, 23, 24 Total

■ \$1,384,201 Trade Promotion Activities

\$130,643
International Market Access Grant

\$407,414 Export Expansion Grants (\$1,248,233 awarded)

WIAE Product Group Percentages:

Dairy 52%, Meat 23%, Crop 25%



TRADE PROMOTION ACTIVITIES JULY - DECEMBER

- USDA Mission, Bogota, Colombia, Aug. 13-15
- DATCP Secretary Mission and Food Promotion, São Paulo, Brazil, Sept. I-4
- Kenya Food and Beverage Trade Show, Nairobi, Kenya, Sept. 2-4
- USLGE Indonesia Livestock & Genetics Mission, Jakarta, Indonesia, Sept. 15-28
- Japan Dairy Show, Hokkaido, Japan; USDA FAS New Products Showcase, Tokyo Japan,
 Sept. 15-28

TRADE PROMOTION ACTIVITIES JULY - DECEMBER

- Food and Beverage Americas A Taste of the States, Miami, Florida, Sept. 16-18
- World Dairy Expo, Madison, Wisconsin, Oct. 1-4:
 - Food Export Value Added Feed Buyer Mission
 - Exporters Workshop
 - International Producer Symposium
 - Inbound Buyer Missions Indonesia and Central Asia
 - Global Dairy Summit

TRADE PROMOTION ACTIVITIES JULY - DECEMBER

- International Dairy Federation World Dairy Summit, Paris, France, Oct. 15-18
- SIAL Paris Food Show, Paris, France, Oct. 19-24
- Livestock, Genetics and Feed Mission, Nairobi, Kenya, Nov. 18-22
- WEDC Mission to Australia, Sydney and Melbourne, Australia, Nov. 18 -22
- USDA Agricultural Trade Mission, Casablanca, Morocco, Dec. 2-10

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Wisconsin Agricultural Export Advisory Council WEDC Update

Aaron Zitzelsberger, Senior Director, Global Trade & Investment



WEDC/DATCP Wisconsin Initiative for Agriculture Exports FY'25 Update

➤ WIAE International Market Access Grants

- Through the IMAG, Wisconsin companies can be reimbursed for specific short-term expenses associated with a targeted export project that will help to grow their presence in their identified international market(s).
- WEDC continues to work closely with DATCP to engage Wisconsin agriculture companies to utilize these grant dollars for projects focused on accelerating their export strategy.
- WEDC's current IMAG grant window will close October 31st.

▶ Grant Description

- Up to \$30,000 can be awarded and the company must provide 30% match
- Can be used for export education, trade shows/missions, marketing & promotion, consulting services and product design for export
- Requires 35% of the value of the product or service is composed of Wisconsin cost inputs

WEDC FY'25 Global Trade Missions





Global Trade Mission: United Kingdom (Farnborough Air Show)

July 21-26, 2024

Global Trade Mission: Australia

November 8-16, 2024

Global Trade Mission: UAE (Arab Health)

January 24-31, 2025

Global Trade Mission: Mexico

February 23-28, 2025

Global Trade Mission: China

March 21-29, 2025

Global Trade Mission: Germany (Hanover Messe)

March 29-April 4, 2025

Global Trade Mission: Canada

April 6-11, 2025

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WAXC Webinars

UPCOMING DATES

November 13, 2024

Topic To Be Confirmed

WAXC Council Meeting

• March 5, 2024



WISCONSIN AGRICULTURAL EXPORT ADVISORY COUNCIL

Discussion: Future WAXC Meetings and Webinar Topics

WISCONSIN AGRICULTURAL EXPORT ADVISORY COUNCIL

Adjourn

Thank you!



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datcp.wi.gov/Pages/AgDevelopment/InternationalAgribusiness.aspx