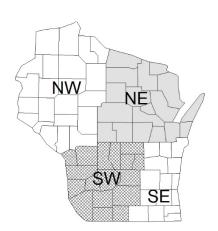
Dairy Producer Survey Results, 2024

In May 2024, DATCP mailed 5,419 surveys to dairy farmers across Wisconsin using a list obtained from DATCP's Division of Food Safety. We received 1,611 responses, resulting in a response rate of 30%. The tables below are a summary of good responses. Not every respondent answered every question, so totals may not add to 1,611 and may vary between the herd size and region tables. Because we do not know how non-respondents would have responded, we cannot generalize the survey results to all dairy farmers in Wisconsin. In the following tables, "Herd Size" refers to the number of cows currently being milked. In the 2020 Dairy Producer Survey, "Herd Size" included cows being milked and dry cows.

Dairy Operations by Region, 2024

	Dairy Operations by Region, 2024						
Herd Size	NW	NE	SW	SE	Total	% of respondents	
		Number of farms responding					
1-19	19	13	69	9	110	7	
20-49	120	83	78	36	317	20	
50-99	192	136	131	74	533	34	
100-199	46	60	90	74	270	17	
200-499	38	61	59	47	205	13	
500-999	15	27	23	26	91	6	
1,000+	12	18	7	20	57	3	
All	442	398	457	286	1583	100	



Farm Production Management System, 2024¹

Herd Size	Conventional	Organic	Managed intensive grazing		
	Percent of farms				
1-19	68	28	26		
20-49	84	13	18		
50-99	89	10	10		
100-199	93	6	5		
200-499	96	4	<1		
500-999	98	1	2		
1,000+	100	0	0		
All	89	9	10		

Some operations selected more than one management system. A few operations specified they used managed intensive grazing but did not specify whether they were also conventional or organic.

Farm Production Management System, 2024¹

Region	Conventional	Managed intensive grazing			
	Percent of farms				
NW	87	11	11		
NE	92	6	8		
SW	85	13	14		
SE	95	4	5		
All	89	9	10		

¹Some operations selected more than one management system. A few operations specified they used managed intensive grazing but did not specify whether they were also conventional or organic.

Herd Size	Have Cows/Calves Raised Outside of Wisconsin, 2024 ¹
	Percent of farms
1-19	0
20-49	0
50-99	1
100-199	1
200-499	1
500-999	4
1,000+	37
All	2

¹Other states reported were CO, IA, KS, MN, NE, ND.

Region	Cows/Calves Raised Outside of Wisconsin, 2024 ¹
	Percent of farms
NW	2
NE	3
SW	1
SE	5
All	2

Other states reported were CO, IA, KS, MN, NE, ND.

Herd Size	Female Calves Raised as Dairy Replacements, 2024
	Percent of female calves
1-19	80
20-49	82
50-99	87
100-199	88
200-499	86
500-999	84
1,000+	82
All	85

Region	Female Calves Raised as Dairy Replacements, 2024
	Percent of female calves
NW	86
NE	82
SW	87
SE	87
All	85

Herd Size	Work With Veterinarian for Dairy Animal Care on a Regular Basis, 2024
	Percent of farms
1-19	33
20-49	83
50-99	92
100-199	96
200-499	99
500-999	99
1,000+	96
All	88

Region	Work With Veterinarian for Dairy Animal Care on a Regular Basis, 2024
	Percent of farms
NW	87
NE	91
SW	83
SE	95
All	89

Feed Grown on Dairy Farm, 2024

		reed Grown on	Dairy Farm, 202	.4	
Herd Size	100%	80-99%	60-79%	1-59%	None
			Percent of farms		
1-19	18	53	13	15	1
20-49	28	53	14	4	1
50-99	32	54	11	2	1
100-199	34	52	11	2	1
200-499	29	49	18	1	1
500-999	20	47	23	10	0
1,000+	18	41	28	9	4
All	29	52	14	4	1

Feed Grown on Dairy Farm, 2024

		reca Grown on	Duily 1 ulling 202	•	
Region	100%	80-99%	60-79%	1-59%	None
			Percent of farms		
NW	28	56	13	2	1
NE	28	54	14	2	2
SW	31	48	13	8	<1
SE	30	47	18	3	2
All	29	52	14	4	1

Herd Size	Work With Nutritionist for Dairy Animal Feed Program, 2024			
	Percent of farms			
1-19	33			
20-49	66			
50-99	84			
100-199	96			
200-499	98			
500-999	98			
1,000+	100			
All	82			

Region	Work With Nutritionist for Dairy Animal Feed Program, 2024
	Percent of farms
NW	79
NE	86
SW	77
SE	91
All	82

Marketing Male Calves, 2024¹

Traine Carres, 2021								
Herd Size	Dealer	Directly to a	Directly to another	Feed to market	Sale barn			
Tiera size	Bearer	calf ranch	farmer	weight	Suit Suili			
			Percent of farms					
1-19	6	0	19	32	71			
20-49	5	2	21	13	80			
50-99	5	<1	19	15	79			
100-199	6	3	26	23	70			
200-499	9	4	28	15	73			
500-999	21	21	29	11	53			
1,000+	33	32	21	14	28			
All	8	4	22	17	73			

Some operations sold through more than one marketing channel.

Marketing Male Calves, 2024¹

Marketing Male Carves, 2024								
Region	Dealer	Directly to a	Directly to another	Feed to market	Sale barn			
	Bearer	calf ranch	farmer	weight	Suit Suin			
			Percent of farms					
NW	7	2	15	14	81			
NE	8	5	15	13	77			
SW	8	2	32	22	68			
SE	8	7	31	19	64			
All	8	4	23	17	73			

¹Some operations sold through more than one marketing channel.

Ability to Access Reliable Deadstock Removal, 2024

1101110] to 1100000 11011110110 2 0111101110 (111) 202 1								
Dagion	Always	Sometimes	Unreliable/	Do not rely on				
Region	available	available	Unavailable	deadstock services				
	Percent of farms							
NW	24	8	12	56				
NE	68	6	4	22				
SW	39	13	8	40				
SE	75	6	7	12				
All	49	9	7	35				

Ability to Access Reliable Deadstock Removal. 2024

Ability to Access Reliable Deaustock Reliioval, 2024									
Herd Size	Always	Sometimes	Unreliable/	Do not rely on					
Tield Size	available	available	Unavailable	deadstock services					
	Percent of farms								
1-19	19	8	6	67					
20-49	42	10	9	39					
50-99	43	9	9	39					
100-199	58	6	9	27					
200-499	60	12	3	25					
500-999	73	8	5	14					
1,000+	81	3	5	11					
All	49	9	7	35					

Nutrient Management Plans, 2024

Herd Size	Have a nutrient management plan	If have a plan, has been approved/filed as part of a current agriculture program or ordinance				
	Percent of farms					
1-19	27	38				
20-49	48	69				
50-99	62	74				
100-199	80	88				
200-499	91	93				
500-999	100	96				
1,000+	100	100				
All	67	82				

Nutrient Management Plans, 2024

1 tuti icht ivianagement i ians, 2024								
D :	Have a nutrient	If have a plan, has been approved/filed as part of a						
Region	management plan	current agriculture program or ordinance						
		Percent of farms						
NW	58	74						
NE	75	84						
SW	64	81						
SE	80	91						
All	67	82						

Work With Conservation Professional to Maintain/Improve Land and Water, 2024

	Worked with professional		Type of professional worked with ¹					
Herd Size	Yes	No	Cooperative/ milk processor	Farm consultant	Industry partner	Local/state/federal government institution	Watershed group	
	Percent of farms							
1-19	18	82	30	30	5	50	20	
20-49	40	60	30	55	6	66	17	
50-99	50	50	24	55	9	64	13	
100-199	67	33	32	63	13	79	17	
200-499	78	22	32	66	15	80	22	
500-999	92	8	32	75	29	88	24	
1,000+	95	5	41	83	52	80	35	
All	57	43	30	62	14	73	19	

¹Some operations worked with more than one type of professional. Respondents were also able to report other types of conservation professionals. The most common other conservation professional listed was organic certifier.

Work With Conservation Professional to Maintain/Improve Land and Water, 2024

	Worked with professional		Type of professional worked with ¹						
Region	Yes	No	Cooperative/ milk processor	Farm consultant	Industry partner	Local/state/federal government institution	Watershed group		
		Percent of farms							
NW	49	51	33	59	13	71	13		
NE	60	40	25	65	14	72	22		
SW	53	47	31	59	12	73	20		
SE	71	29	31	64	20	78	20		
All	57	43	30	62	15	74	19		

¹Some operations worked with more than one type of professional. Respondents were also able to report other types of conservation professionals. The most common other conservation professional listed was organic certifier.

Incorporating Cover Crop Practices on Dairy Farm, 2024¹

	incorporating Cover Crop Fractices on Dairy Farm, 2024							
Herd Size	Incorporating cover crop practices		Reason if not incorporating cover crop practices ¹					
nera size	Yes	No	Cost (equipment, seed, etc.)	Lack of information	Lack of labor	Takes too much time		
	Percent of farms							
1-19	65	35	24	5	19	16		
20-49	47	53	42	5	26	22		
50-99	55	45	43	8	29	32		
100-199	60	40	45	8	32	22		
200-499	74	26	57	4	37	39		
500-999	84	16	29	0	29	21		
1,000+	82	18	50	20	30	50		
All	60	40	43	7	29	27		

¹Some operations reported more than one reason for not incorporating cover crops. Respondents were also able to report a reason not listed. Some common other reasons were that their land was all in hay/pasture, the cover crop growing season is too long for where the farm is located, land is needed for manure, and that it is hard to get a good crop afterward.

Incorporating Cover Crop Practices on Dairy Farm, 2024¹

Davian	Incorporating cover crop practices		Reason if not incorporating cover crop practices ¹						
Region	Yes No		Cost (equipment, seed, etc.)	Lack of information	Lack of labor	Takes too much time			
		Percent of farms							
NW	55	45	41	6	33	30			
NE	55	45	46	10	28	29			
SW	69	31	42	5	33	25			
SE	63	37	45	5	18	24			
All	60	40	43	7	29	28			

¹Some operations reported more than one reason for not incorporating cover crops. Respondents were also able to report a reason not listed. Some common other reasons were that their land was all in hay/pasture, the cover crop growing season is too long for where the farm is located, land is needed for manure, and that it is hard to get a good crop afterward.

Conservation Practices, 2024

Conscivation 1 ractices, 2024										
Herd Size	Buffer zones	Contour strips	Diversion ponds	Grass waterways	Inter-seeding	No-till				
	Percent of farms indicating they use this practice									
1-19	27	44	4	66	34	10				
20-49	24	28	5	72	17	38				
50-99	30	30	5	75	16	50				
100-199	31	35	7	75	17	59				
200-499	37	40	7	75	22	65				
500-999	56	42	13	84	25	74				
1,000+	51	16	23	82	28	77				
All	32	33	6	75	19	51				

Conservation Practices, 2024

				,					
Region	Buffer zones	Contour strips	Diversion ponds	Grass waterways	Inter-seeding	No-till			
	Percent of farms indicating they use this practice								
NW	31	23	7	83	20	47			
NE	34	13	4	62	20	47			
SW	30	64	8	81	18	53			
SE	35	27	7	69	18	58			
All	32	33	6	75	19	51			

Alternative Manure Handling, 20241

Herd Size	Composting	Digester	Nutrient recovery system	Sand separator					
		Percent of farms indicating they use this method							
1-19	18	<1	1	0					
20-49	21	0	4	0					
50-99	20	<1	1	<1					
100-199	14	0	2	1					
200-499	9	<1	3	1					
500-999	16	9	9	8					
1,000+	12	28	7	37					
All	17	2	3	2					

¹Respondents were also able to report alternative manure handling method not listed. Other responses were dryer/separator, solid separation, and screw press separator.

Alternative Manure Handling, 2024¹

Arter native Manure Transming, 2024									
Region	Composting	Sand separator	Digester	Nutrient recovery system					
	Percent of farms indicating they use this method								
NW	22	<1	2	2					
NE	14	2	3	2					
SW	17	2	1	1					
SE	16	3	5	4					
All	17	2	3	2					

Respondents were also able to report alternative manure handling method not listed. Other responses were dryer/separator, solid separation, and screw press separator.

Farm Business Arrangement, 2024

	Tarm Business Arrangement, 2024									
Herd Size	Corporation	LLC/LLP	Partnership	Sole proprietorship	Other ¹					
			Percent of farms							
1-19	2	3	3	91	1					
20-49	3	6	9	82	0					
50-99	5	16	7	72	<1					
100-199	11	32	11	45	1					
200-499	13	53	8	26	<1					
500-999	19	63	6	12	0					
1,000+	32	65	0	3	0					
All	8	25	8	58	<1					

Other included university farms, government farms and trusts.

Farm Business Arrangement, 2024

Turin Dusiness Tirrungement, 2021										
Region	Corporation	LLC/LLP	Partnership	Sole proprietorship	Other ¹					
		Percent of farms								
NW	9	13	8	70	<1					
NE	7	29	6	58	<1					
SW	8	22	11	59	1					
SE	11	44	4	41	<1					
All	8	25	8	58	<1					

¹Other included university farms, government farms and trusts.

Dairy Farm Working Structure, 2024

Daily Farm Working Structure, 2024									
Herd Size	One generation/ one family working	One generation/ multiple families working	Two or more generations working	Operated by non-family employees	Not a family-owned dairy farm				
			Percent of farms						
1-19	79	3	17	0	1				
20-49	69	3	26	1	1				
50-99	53	7	39	<1	1				
100-199	33	8	57	1	1				
200-499	17	10	68	4	<1				
500-999	9	10	77	4	0				
1,000+	7	10	67	16	0				
All	46	6	45	2	1				

Dairy Farm Working Structure, 2024

Region	One generation/ one family working One generation/ multiple families working One generation/ generations working		Operated by non- family employees	Not a family-owned dairy farm	
			Percent of farms		
NW	58	6	35	<1	<1
NE	46	6	44	3	1
SW	42	5	51	1	1
SE	30	11	54	4	1
All	45	7	45	2	1

Generations Farm has been in Family, 2024

	Generations Farm has been in Faminy, 2024										
Herd Size	One	Two	Three	Four	Five	More than five	Not a family-				
neiu size	generation	generations	generations	generations	generations	generations	owned dairy farm				
		Percent of farms									
1-19	55	37	4	4	0	0	0				
20-49	35	27	20	12	3	3	<1				
50-99	37	20	16	15	7	4	1				
100-199	21	20	22	19	10	7	1				
200-499	14	18	28	17	9	13	<1				
500-999	8	18	20	20	14	20	0				
1,000+	7	21	19	18	12	23	0				
All	30	22	18	15	7	7	1				

Generations Farm has been in Family, 2024

Region	One	Two	Three	Four	Five	More than five	Not a family-			
Region	generation	generations	generations	generations	generations	generations	owned dairy farm			
		Percent of farms								
NW	38	24	15	11	7	5	0			
NE	28	22	19	17	7	6	1			
SW	30	21	22	14	6	6	1			
SE	17	21	20	20	9	13	<1			
All	30	22	18	15	7	7	1			

Employees, Including Paid Family Members, on Payroll, 2024							
Herd Size	Have en	nployees	Avaraga number of ampleyees				
Helu Size	Yes	No	Average number of employees				
	Percent of farms		Number				
1-19	25	75	2				
20-49	48	52	2				
50-99	60	40	3				
100-199	89	11	4				
200-499	97	3	7				
500-999	100	0	14				
1,000+	100	0	31				
All	68	32	6				

Employees, Including Paid Family Members, on Payroll, 2024							
D:	Have en	nployees	Average number of employees				
Region	Yes	No	Average number of employees				
	Percent of farms		Number				
NW	56	44	5				
NE	74	26	6				
SW	65	35	5				
SE	86	14	8				
All	69	31	6				

Benefits Provided to Employees, 2024

Denents 110 vided to Employees, 2021										
Herd Size	Bilingual resources	Childcare	External professional development	Health insurance	Housing	Paid time off	Transportation			
			I	Percent of farms	S					
1-19	0	4	0	4	22	4	7			
20-49	0	1	0	9	21	5	7			
50-99	1	4	1	13	24	13	9			
100-199	4	4	3	12	32	24	10			
200-499	9	5	8	13	51	38	10			
500-999	30	1	12	17	64	64	12			
1,000+	42	0	35	48	67	71	19			
All	8	3	5	14	36	26	10			

Benefits Provided to Employees, 2024

	Benefits Frovided to Employees, 2024											
Region	Bilingual resources	Childcare	External professional development	Health insurance	Housing	Paid time off	Transportation					
NW	8	3	2	10	44	23	12					
NE	9	3	7	15 32	32	25	8					
SW	5	4	4	11	39	27	9					
SE	8	3	8	19	30	30	11					
All	8	3	5	14	36	26	10					

Labor Needs, 2024

Herd Size		lditional labor t two years	If will need additional labor, would consider hiring specific individuals					
Herd Size	Yes	No	Military veteran	Person who has been incarcerated	First-generation immigrant			
			of farms					
1-19	8	8 92		43	57			
20-49	10	90	83	52	59			
50-99	16	84	94	45	71			
100-199	34	66	89	30	75			
200-499	42	58	96	59	96			
500-999	38	62	91	45	97			
1,000+	61	39	97	65	97			
All	24	76	91	47	82			

Labor Needs, 2024

			Embor riceas, E	,						
Region		ditional labor t two years	If will need additional labor, would consider hiring specific individuals							
Region	Yes No		Military veteran	Person who has been incarcerated	First-generation immigrant					
		Percent of farms								
NW	16	84	96	45	85					
NE	29	71	91	52	83					
SW	22	78	85	42	75					
SE	30	70	96	49	87					
All	24	76	92	48	82					

Will Operation Still be Dairy Farming in Five years, 2024

will Opera	ition Still of Daily Fai ill	ing in Five years, 2027
Herd Size	Yes	No
	Percent	t of farms
1-19	82	18
20-49	65	35
50-99	79	21
100-199	82	18
200-499	92	8
500-999	98	2
1,000+	100	0
All	81	19

Will Operation Still be Dairy Farming in Five years, 2024

	<u> </u>	8 1 3 1 1 1
Region	Yes	No
	Percen	t of farms
NW	81	19
NE	81	19
SW	83	17
SE	77	23
All	81	19

If Still Dairy Farming, Cows Milked in Five Years, 2024

	mig, comprime in the fema, co.					
Fewer cows	About the same number of cows	More cows				
	Percent of farms					
1	74	25				
3	84	13				
4	84	12				
6	76	18				
6	72	22				
1	71	28				
0	49	51				
4	77	19				
	Fewer cows 1 3 4	Fewer cows About the same number of cows Percent of farms 1 74 3 84 4 84 6 76 6 72 1 71				

If Still Dairy Farming, Cows Milked in Five Years, 2024

		8)	
Region	Fewer cows	About the same number of cows	More cows
		Percent of farms	
NW	3	81	16
NE	3	72	25
SW	6	79	15
SE	4	76	20
All	4	77	19

If Still Dairy Farming, Cropland Acres in Five Years, 2024

	11 00111	Dung running, c	10 plana 110105 in 1110 10015, 2021	
Herd Size	None	Fewer acres	About the same number of acres	More acres
			Percent of farms	
1-19	4	0	86	10
20-49	2	2	85	11
50-99	<1	3	80	17
100-199	1	1	72	26
200-499	2	3	55	40
500-999	0	2	46	52
1,000+	4	0	35	61
All	1	2	71	26

If Still Dairy Farming, Cropland Acres in Five Years, 2024

) 8) -		
Region None		Fewer acres	About the same number of acres	More acres
			Percent of farms	
NW	1	2	76	21
NE	1	2	70	27
SW	1	4	72	23
SE	2	0	63	35
All	1	2	71	26

Operational Investments, 2019-2024

Herd Size	Agri- tourism	Dairy cow housing facilities	Enhanced biosecurity	Feed handling systems or storage facilities	Manure systems or storage facilities	Milking robots	Milking system or facility	Other automation (e.g., feeders, feed pushers, etc.)	Renewable energy (i.e., natural gas, solar or wind)	Specialty crops
				Peı	cent of fari	ns with in	vestment			
1-19	0	13	0	16	2	0	16	1	1	11
20-49	1	13	2	20	6	0	20	1	3	5
50-99	2	20	2	26	9	1	24	3	3	4
100-199	3	31	3	30	13	9	37	11	4	5
200-499	3	46	7	40	27	12	41	20	4	3
500-999	7	62	18	55	46	8	62	22	8	7
1,000+	14	72	33	70	70	5	63	28	16	9
All	3	28	5	30	15	4	31	8	4	5

Operational Investments, 2019-2024

Region	Agri- tourism	Dairy cow housing facilities	Enhanced biosecurity	Feed handling systems or storage facilities	Manure systems or storage facilities	Milking robots	Milking system or facility	Other automation (e.g., feeders, feed pushers, etc.)	Renewable energy (i.e., natural gas, solar or wind)	Specialty crops	
		Percent of farms with investment									
NW	2	25	4	29	11	1	31	4	3	4	
NE	3	30	5	33	20	5	31	13	3	4	
SW	2	23	3	27	12	4	30	5	4	5	
SE	5	36	10	34	20	8	32	12	6	7	
All	3	28	5	30	15	4	31	8	4	5	

Anticipated Operational Investments, 2025-2029

Herd Size	Agri- tourism	Dairy cow housing facilities	Enhanced biosecurity	Feed handling systems or storage facilities	Manure systems or storage facilities	Milking robots	Milking system or facility	Other automation (e.g., feeders, feed pushers, etc.)	Renewable energy (i.e., natural gas, solar or wind)	Specialty crops	
		Percent of farms with investment									
1-19	0	11	0	6	4	0	11	1	4	4	
20-49	1	13	2	11	5	2	5	2	4	4	
50-99	2	21	1	14	7	4	13	4	4	3	
100-199	3	28	1	18	12	8	14	11	4	3	
200-499	3	34	4	27	22	8	16	13	6	3	
500-999	3	36	9	41	37	2	36	18	10	4	
1,000+	4	65	19	42	49	4	53	30	32	9	
All	2	24	2	18	12	4	15	7	5	3	

Anticipated Operational Investments, 2025-2029

Region	Agri- tourism	Dairy cow housing facilities	Enhanced biosecurity	Feed handling systems or storage facilities	Manure systems or storage facilities	Milking robots	Milking system or facility	Other automation (e.g., feeders, feed pushers, etc.)	Renewable energy (i.e., natural gas, solar or wind)	Specialty crops
				Per	rcent of fari	ms with in	vestment			
NW	1	19	2	15	9	3	9	4	5	2
NE	2	30	2	20	15	6	21	10	6	4
SW	1	20	2	15	9	3	13	6	4	3
SE	5	31	5	22	19	6	18	11	6	5
All	2	24	2	18	12	4	15	8	5	3

Age of Primary Decision-Maker, 2024

	1150 0111	illiary Decision iv	14KC1, 202 1	
Herd Size	Under 35	35-49	50-64	65 or older
		Percent of	of farms	
1-19	23	37	28	12
20-49	15	23	42	20
50-99	15	30	35	20
100-199	7	25	44	24
200-499	6	25	45	24
500-999	4	28	43	25
1,000+	9	30	45	16
All	12	27	40	21

Age of Primary Decision-Maker, 2024

Age of Primary Decision-Maker, 2024								
Region	Under 35	35-49	50-64	65 or older				
Percent of farms								
NW	14	32	36	18				
NE	13	24	40	23				
SW	12	28	41	19				
SE	8	23	43	26				
A11	12	2.7	40	2.1				

Year Primary Decision-Maker Began Managing Their Farm, 2024

	104111	many Decisio	ii iiiuiici beg		1 11011 1 11111, 2		
Herd Size	Before 1970	1970s	1980s	1990s	2000s	2010s	2020s
			Pe	rcent of farms			
1-19	5	3	6	22	20	31	13
20-49	6	8	20	21	17	21	7
50-99	7	8	14	20	19	23	9
100-199	9	12	24	20	14	17	4
200-499	10	14	17	22	16	17	4
500-999	7	16	22	20	22	13	0
1,000+	4	7	9	33	23	12	12
All	7	9	17	21	18	21	7

Year Primary Decision-Maker Began Managing Their Farm, 2024

Region	Before 1970	1970s	1980s	1990s	2000s	2010s	2020s
			Pe	rcent of farms			
NW	5	9	15	20	21	22	8
NE	8	11	16	21	16	18	10
SW	8	8	18	21	17	23	5
SE	7	12	19	23	16	17	6
All	7	10	17	21	18	20	7

Household Net Income from Off-Farm Employment, 2024

	Housendi	a rict income ii	om on raim en	ipioyment, 202 i	
Herd Size	None	1-25%	26-50%	51-75%	More than 75%
			Percent of farr	ns	
1-19	29	35	12	15	9
20-49	49	23	12	8	8
50-99	51	26	9	7	7
100-199	55	15	14	6	10
200-499	51	16	11	11	11
500-999	51	25	11	4	9
1,000+	53	28	10	2	7
All	50	23	11	8	8

Household Net Income from Off-Farm Employment, 2024

Region	None	1-25%	26-50%	51-75%	More than 75%
			Percent of farr	ns	
NW	50	26	11	5	8
NE	53	22	9	7	9
SW	45	22	15	11	7
SE	51	21	11	8	9
All	49	23	12	8	8

Estimated Retirement of Primary Decision-Maker, 2024

Estimated Retriement of Frinary Decision Maker, 2021									
Herd Size	In less than 5 years	In 5-10 years	In 11-20 years	In 21 or more years from now					
		F	ercent of farms						
1-19	13	23	24	40					
20-49	34	23	20	23					
50-99	24	26	23	27					
100-199	26	30	23	21					
200-499	21	32	22	25					
500-999	12	35	27	26					
1,000+	6	33	33	28					
All	24	27	23	26					

Estimated Retirement of Primary Decision-Maker, 2024

	Estimated Recipement of Filmary Beelston Makery 2021								
Region	In less than 5 years	In 5-10 years	In 11-20 years	In 21 or more years from now					
		Percent of farms							
NW	23	24	27	26					
NE	27	28	18	27					
SW	20	29	26	25					
SE	26	31	18	25					
All	24	28	23	25					

Successor, 2024

Herd Size	Have identified a succestake over management	If successor has been identified, relation of successor to primary decision-maker ¹								
nera size	Yes	No	Spouse	Child/children	Other family	Non-family				
		Percent of farms								
1-19	41	59	0	100	0	0				
20-49	38	62	0	92	7	3				
50-99	44	56	1	90	7	3				
100-199	59	41	1	89	11	1				
200-499	69	31	1	86	15	3				
500-999	69	31	2	83	17	6				
1,000+	67	33	0	71	25	18				
All	51	49	1	88	10	3				

¹Some respondents indicated more than one type of successor.

Successor, 2024

	Successor, 2024								
Region	Have identified a succestake over management	If successor has been identified, relation of successor to primary decision-maker ¹							
Region	Yes	No	Spouse	Child/children	Other family	Non-family			
_	Percent of farms								
NW	46	54	1	92	7	1			
NE	51	49	<1	86	11	6			
SW	53	47	1	90	11	2			
SE	56	44	0	84	14	4			
All	51	49	1	88	10	3			

¹Some respondents indicated more than one type of successor.

What Will Happen to Farm When Retire, 2024

<u> </u>	what will happen to farm when kethe, 2024									
Herd Size	Turn over to successor, continue milking	Turn over to successor, continue farming, but not milking	Sell to another farmer	Rent/lease to another farmer	Sell for non-farm use	Leave idle	Unsure			
		Percent of farms								
1-19	44	10	2	6	1	0	37			
20-49	34	17	2	9	2	1	35			
50-99	44	17	2	6	1	2	28			
100-199	55	13	2	6	1	2	21			
200-499	61	12	4	2	<1	<1	20			
500-999	78	3	5	1	0	0	13			
1,000+	80	2	7	0	0	0	11			
All	49	14	3	6	1	1	26			

What Will Happen to Farm When Retire, 2024

		what will mappen to ra	ii iii vviicii ix	ctii c, 2027			
Region	Turn over to successor, continue milking	Turn over to successor, continue farming, but not milking	Sell to another farmer	Rent/lease to another farmer	Sell for non-farm use	Leave idle	Unsure
		P	ercent of farn	ns			
NW	52	12	3	4	1	<1	27
NE	50	10	3	9	<1	2	26
SW	50	17	2	4	1	<1	26
SE	47	18	3	7	1	1	23
All	50	14	2	6	1	1	26

Primary Barriers to Planning Succession, 2024 (Table 1 of 2)¹

	No barriers; have	Access to	Cost of professional	Financial capacity	Ideas about the future of
Herd Size	succession plan that	professionals to	service providers to	of the dairy farm to	the dairy farm too
Held Size	I believe will be	help with the document and allow mor		allow more owners	different among family
	successful	process	formalize plan into the business		members and/or partners
			Percent of farms	S	
1-19	48	5	5	11	6
20-49	41	6	9	16	7
50-99	45	8	9	17	8
100-199	47	10	11	17	7
200-499	53	13	9	16	8
500-999	69	7	7	11	3
1,000+	69	10	8	10	8
All	49	8	9	16	7

¹Respondents could choose up to 3 barriers.

Primary Barriers to Planning Succession, 2024 (Table 2 of 2)¹

Herd Size	Lack of communication about the plan	No	Resistance	Too much debt	Uncertainty
Held Size	among family members and/or partners	successor	to change	currently on the assets	where to begin
		Percen	t of farms		
1-19	3	21	8	8	27
20-49	7	28	10	9	16
50-99	9	24	8	10	17
100-199	11	16	4	12	18
200-499	11	13	8	11	13
500-999	8	15	0	9	6
1,000+	10	15	4	2	4
All	9	20	7	10	15

¹Respondents could choose up to 3 barriers.

Primary Barriers to Planning Succession, 2024 (Table 1 of 2)¹

		mily Bullions to 1	amming succession, 202	. (10010 1 01 2)			
	No barriers; have	Access to	Cost of professional	Financial capacity	Ideas about the future of		
Region	succession plan that			of the dairy farm to	the dairy farm too		
Region	I believe will be	help with the	document and	allow more owners	different among family		
	successful	process	formalize plan into the bu		members and/or partners		
		Percent of farms					
NW	49	8	8	17	5		
NE	48	9	10	14	7		
SW	46	8	9	16	7		
SE	54	7	8	15	10		
All	49	8	9	16	7		

¹Respondents could choose up to 3 barriers.

Primary Barriers to Planning Succession, 2024 (Table 2 of 2)¹

Region among family members and/or partners successor to change currently on the assets where to begin Percent of farms NW 6 23 7 10 15 NE 10 20 7 8 15 SW 9 18 7 13 17					,	
NW 10 15 15	Dagion	Lack of communication about the plan	No	Resistance	Too much debt	Uncertainty
NW 6 23 7 10 15 NE 10 20 7 8 15 SW 9 18 7 13 17	Region	among family members and/or partners	successor	to change	currently on the assets	where to begin
NE 10 20 7 8 15 SW 9 18 7 13 17			Percen	t of farms		
SW 9 18 7 13 17	NW	6	23	7	10	15
	NE	10	20	7	8	15
SE 10 20 6 7 12	SW	9	18	7	13	17
SE 10 20 6 / 12	SE	10	20	6	7	12
All 9 20 7 10 15	All	9	20	7	10	15

¹Respondents could choose up to 3 barriers.

Primary Challenges to Continuing Milking on Respondent's Dairy Farm, 2024 (Table 1 of 2)1

	Timaly chancinges to continuing winking on Respondent's Daily 1 at m; 2021 (Table 1 of 2)						
Herd Size	Access to affordable	Access	Aging	Continued access to a	Continued access to	Extreme weather	
Held Size	health insurance	to land	facilities	milk buyer	milk hauling	conditions	
				Percent of farms			
1-19	4	23	19	16	14	12	
20-49	14	23	37	17	15	24	
50-99	14	25	46	13	9	20	
100-199	21	28	33	14	5	21	
200-499	14	36	33	14	6	21	
500-999	26	42	23	19	0	16	
1,000+	21	34	13	32	0	15	
All	15	28	36	15	9	20	

¹Respondents could choose up to 3 challenges.

Primary Challenges to Continuing Milking on Respondent's Dairy Farm, 2024 (Table 2 of 2)1

	Inability	Manure	Managing day-to-day expenses	Managing long-term debt	
Herd Size	to find	management/	(paying open accounts, short-term	(real-estate loans, loans for	Regulations
	labor	disposal	production loans, etc.)	capital expenses, etc.)	
			Percent of farms		
1-19	6	0	38	30	64
20-49	14	4	34	17	49
50-99	21	7	28	20	50
100-199	33	13	31	21	41
200-499	43	9	32	19	39
500-999	26	22	16	19	65
1,000+	32	21	13	23	72
All	24	8	30	20	50

¹Respondents could choose up to 3 challenges.

Primary Challenges to Continuing Milking on Respondent's Dairy Farm, 2024 (Table 1 of 2)¹

Region	Access to affordable health insurance	Access to land	Aging facilities	Continued access to a milk buyer	Continued access to milk hauling	Extreme weather conditions
				Percent of farms		
NW	13	25	32	17	9	19
NE	15	28	37	13	5	26
SW	16	28	37	13	13	18
SE	17	32	39	19	6	16
All	15	28	36	15	8	20

¹Respondents could choose up to 3 challenges.

Primary Challenges to Continuing Milking on Respondent's Dairy Farm, 2024 (Table 2 of 2)1

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	Inability	Manure	Managing day-to-day expenses	Managing long-term debt	
Region	to find	management/	(paying open accounts, short-term	(real-estate loans, loans for	Regulations
	labor	disposal	production loans, etc.)	capital expenses, etc.)	
			Percent of farms		
NW	19	8	30	18	57
NE	28	8	29	22	46
SW	21	10	31	21	49
SE	32	8	26	21	46
All	24	8	30	20	50

¹Respondents could choose up to 3 challenges.

Top Challenges to Wisconsin's Dairy Industry Over Next Five Years, 2024 (Table 1 of 2)1

	Top Chancinge	s to wisconsin s D	any maustry Over	TICAL TIVE I Cars, A	2024 (Table T 01 2)	
Herd Size	Access to affordable health insurance	Access to capital	Animal disease threats	Balancing milk supply/demand	Changing weather patterns	Consumer expectations
			Percent	of farms		
1-19	4	9	10	60	6	16
20-49	15	11	16	54	24	22
50-99	16	13	11	54	21	28
100-199	23	16	13	51	25	21
200-499	18	15	14	56	22	15
500-999	12	8	8	57	20	24
1,000+	11	0	11	53	19	25
All	16	13	13	54	21	23

¹Respondents could choose up to 3 challenges.

Top Challenges to Wisconsin's Dairy Industry Over Next Five Years, 2024 (Table 2 of 2)¹

Herd Size	Groundwater	Inability to find	Plant-based	Processing	Regulations	Trade policies		
	concerns	labor	foods	capacity		1		
		Percent of farms						
1-19	9	14	21	5	71	18		
20-49	5	21	8	9	64	16		
50-99	8	23	11	10	63	15		
100-199	8	41	8	9	53	16		
200-499	4	46	9	10	60	16		
500-999	9	38	3	23	73	14		
1,000+	11	17	8	22	81	31		
All	7	29	10	10	63	16		

¹Respondents could choose up to 3 challenges.

Top Challenges to Wisconsin's Dairy Industry Over Next Five Years, 2024 (Table 1 of 2)1

	- op - c - c - c - c - c - c - c - c - c -		j ================================					
Region	Access to affordable health insurance	Access to capital	Animal disease threats	Balancing milk supply/demand	Changing weather patterns	Consumer expectations		
		Percent of farms						
NW	13	11	11	53	17	29		
NE	19	13	9	54	27	19		
SW	16	15	16	50	21	21		
SE	19	9	14	63	20	24		
All	16	12	12	54	21	23		

¹Respondents could choose up to 3 challenges.

Top Challenges to Wisconsin's Dairy Industry Over Next Five Years, 2024 (Table 2 of 21)

Top Chancinges to Wisconsin's Dairy industry Over Next Five Tears, 2024 (Table 2 of 2						
Region	Groundwater	Inability to find	Plant-based	Processing	Regulations	Trade policies
	concerns	labor	foods	capacity		
	Percent of farms					
NW	6	22	10	13	68	18
NE	8	30	5	10	65	17
SW	7	30	14	8	60	14
SE	8	35	10	10	57	17
All	7	29	10	10	63	17

¹Respondents could choose up to 3 challenges.