

Wisconsin Agricultural Export Advisory Council

International Agribusiness Center | Division of Agricultural Development WISCONSIN DEPARTMENT OF AGRICULTURE, TRADE AND CONSUMER PROTECTION (DATCP)

September 10, 2025

WAXC AGENDA SEPTEMBER 10, 2025

- Call Meeting to Order
- DATCP and WEDC Welcome
- Chair Welcome and Roll Call of Council Members
- Approval of September 18, 2024, and March 5, 2025 Meeting Minutes
- Introduction of Ira Frydman, DATCP Export and Business Development Bureau Director
- Public Comments
- Export Highlights YTD 2025 June
- Discussion First Six Months of 2025 Export Results

WAXC AGENDA SEPTEMBER 10, 2025 (CONTINUED)

- Break
- WIAE FY 2025 Results, Trade Promotion Activities and Budget
- DATCP FY 26 Planned Activities
- WEDC Trade Ventures FY26 and IMAG
- Testimonials and Data Collection to Support the 5-year WIAE Report
- Dates for Upcoming Meetings & Closing Remarks
- Adjourn



IRA FRYDMAN DATCP EXPORT AND BUSINESS DEVELOPMENT BUREAU DIRECTOR



As the Export and Business Development Bureau Director, Ira Frydman will lead efforts to strengthen international agricultural trade and expand market opportunities across the state. Prior to DATCP, Frydman was a career U.S. diplomat with over 20-years of experience managing teams and designing international programs in the fields of agriculture and food security, economic growth, trade, environment, and energy. Since 2010, he served as United States Agency for International Development Foreign Service Officer in Nicaragua, Kenya, Afghanistan, Thailand, and Pakistan.

Earlier in his career, Frydman worked with the United Nations Development Programme in Malawi and Kenya and served as a United States Peace Corps Volunteer in Haiti. He holds a bachelor's degree in environmental studies from the University of Kansas and a master's degree in International Agricultural Development from the University of California, Davis. He currently lives in Madison with his wife and two kids.

WAXC AGENDA MARCH 5, 2025

Public Comment 10-minutes

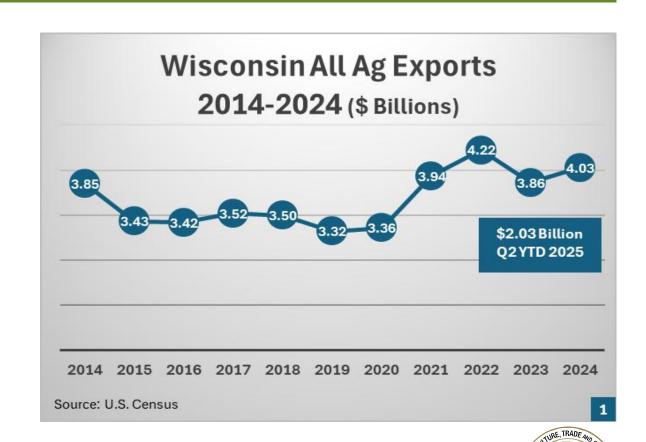
EXPORT HIGHLIGHTS 2025 QUARTER 2,YEAR-TO-DATE

IRA FRYDMAN, EXPORT AND BUSINESS DEVELOPMENT BUREAU DIRECTOR

WISCONSIN AGRICULTURAL EXPORTS 2025 QUARTER 2

All Wisconsin Food, Forestry, and Agriculture Exports down 0.53% year-to-date

- I. Sauces, Yeasts up 14%
- 2. Dairy up 9%
- 3. Vegetables, Fruits up 5%
- 4. Wood down 24% (tariff impact: China, & Canada)
- 5. Beverages up 16%
- 6. Meat cuts up 10%
- 7. Aromatics up 3.55%
- 8. Albumins up 37%
- Meat sausages down 16%
- 10. Bovine semen down 15% (non-tariff impact from China)

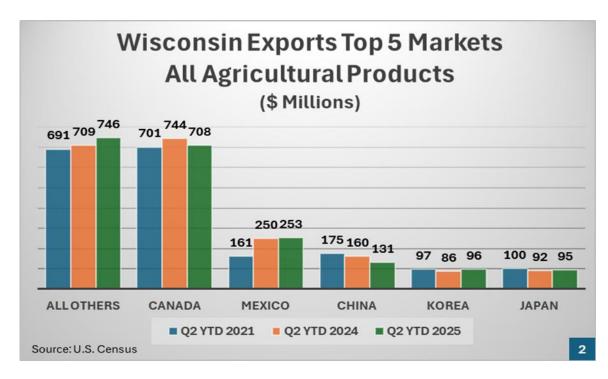


WISCONSIN AGRICULTURAL EXPORTS 2025 QUARTER 2– COUNTRIES

Wisconsin ag exports reached \$2.03 billion in the first half of 2025 – the third highest half on record

- L. Canada up 6% (ethanol, food prep)
- 2. Mexico up 1.4% (cereals, dairy)
- 3. China down 18% (dairy, wood, food prep)
- 4. Korea up 12% (food prep, dairy, meat cuts)
- 5. Japan up 4% (meat cuts, albumins, meat sausage)
- 6. Germany up 24% (enzymes, aromatics, peptones)
- 7. Netherlands flat (cranberries, food prep, bovine genetics)
- 8. Australia down 2% (food prep, dairy cranberries, albumins)
- 9. United Kingdom up 12% (bovine semen, DDGS, wood)
- 10. Ireland up 109% (enzymes, DDGS)

Beyond the top 10: Congo (DRC) up 109%, India up 47%, Thailand up 26%, Indonesia down 41%, Sweden up 58%

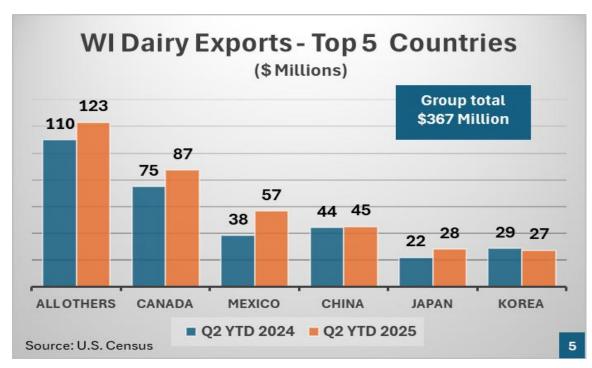




WISCONSIN AGRICULTURAL EXPORTS 2025 QUARTER 2— DAIRY

Top 10 Countries: 8% of total

- L. Canada up 15% (milk albumins, cheese & curd)
- 2. Mexico up 47% (cheese, curd, whey, lactose)
- 3. China up 2% (whey, milk albumins)
- 4. Japan up 28% (milk albumins, whey, lactose)
- 5. Korea down 5% (milk albumins, cheese, curd)
- 6. India up 56% (lactose, milk albumins)
- 7. Australia down 3% (cheese, curd, milk albumins)
- 8. Vietnam up 91% (whey, lactose)
- 9. Thailand up 113% (whey, milk albumins)
- 10. Netherlands up 40% (milk albumins, lactose)



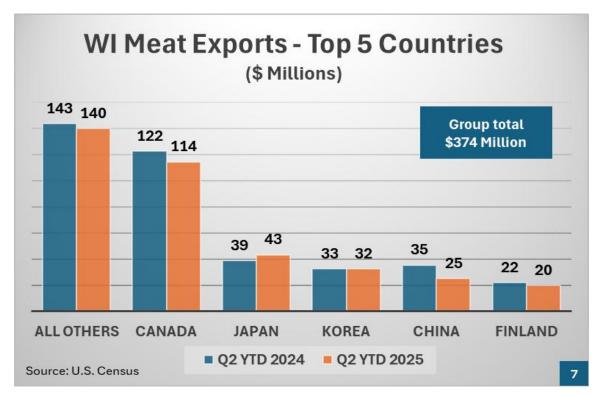
Key Dairy trade promotion activities YTD:

VIV Thailand, Gulfood Dubai, IFE London, Anuga Brazil, FHA Singapore, Inbound EU Cheese, NRA Chicago,

WISCONSIN AGRICULTURAL EXPORTS 2025 QUARTER 2– MEAT

Top 10 Countries: 82% of total

- L. Canada down 7% (sausage, peptones, purebred cattle)
- 2. Japan up 11% (fresh/chilled beef, sausage)
- 3. Korea flat (fresh/chilled beef, sausage)
- China down 30% (fresh/chilled beef; bovine genetics stopped)
- 5. Finland down 9% (mink)
- 6. Germany up 30% (peptones, bovine genetics)
- 7. Mexico up 20% (bovine genetics, prepared meats)
- 8. Taiwan down 20% (fresh/chilled beef)
- 9. United Kingdom up 27% (bovine semen)
- 10. Brazil up 23% (bovine semen, peptones)



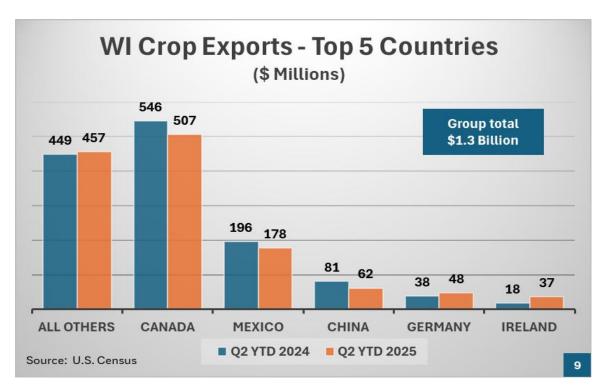
Key meat trade promotion activities YTD:

IDW Australia, VIV Thailand, Hong Kong Fur, Inbound German Farmers, NRA Chicago,

WISCONSIN AGRICULTURAL EXPORTS 2025 QUARTER 2– CROPS

Top 10 Countries: 77% of total

- L. Canada down 7% (ethanol, prep vegetables)
- 2. Mexico down 9% (, wheat, corn, malt, cranberries)
- 3. China down 23% (wood, ginseng, genetics dropping)
- 4. Germany up 24% (flavorings, aromatics, enzymes, sauces)
- 5. Ireland up 102% (enzymes, DDGs)
- 6. Korea up 47% (food preparations, cranberries)
- 7. Netherlands down 8% (cranberries, sauces)
- 8. Congo (DRC) up 107% (corn meal, \$30M)
- 9. Australia down 17% (cranberries, food prep)
- 10. United Kingdom up 6% (DDGs, cranberries, wood)



Key crop trade promotion activities YTD:

VIV Thailand, Gulfood Dubai, IFE London, Anuga Brazil, FHA Singapore, Inbound German Farmers, Tutto Italy, U.S. Ginseng Summit, NRA Chicago, Interzum Germany



WAXC DAIRY, MEAT AND CROP INDUSTRY LEADER DISCUSSION: FIRST SIX MONTHS OF 2025 EXPORT RESULTS

DISCUSSION LEAD BY SECRETARY ROMANSKI & IRA FRYDMAN

WAXC AGENDA MARCH 5, 2025

Break 10-minutes

RECENT TRADE PROMOTION HIGHLIGHTS AND PLANNED ACTIVITIES

IRA FRYDMAN, EXPORT AND BUSINESS DEVELOPMENT BUREAU DIRECTOR

WIAE FY 2025 RESULTS, TRADE PROMOTION ACTIVITIES AND BUDGET

- WIAE FY 2025 Results Trade Promotion Activities
 - 40 trade promotion activities
 - 169 Wisconsin companies and 27 agribusiness organizations
 - Immediate sales = \$11,155,050
 - Anticipated one-year sales = \$17,616,700
 - Anticipated number of jobs created or retained: 241

WIAE EXPENDITURES

\$3,062,556 FY22, 23, 24, 25 Total

\$2,471,880 Trade Promotion Activities

\$149,500 International Market Access Grant

\$315,649 Export Expansion Grants (\$1,563,882 Total Awarded)

WIAE Product Group Percentages:

Dairy 48%, Meat 24%, Crop 28%

TRADE PROMOTION ACTIVITIES: SEPTEMBER 2025 – MAY 2026

TENTATIVE & SUBJECT TO CHANGE

|--|

5-13 WEDC Trade Mission, Tokyo, Japan

8-11 Fine Food Australia, Sydney, Australia

10-12 Americas Food & Beverage Show, Miami, FL

14-18 NASDA Annual Meeting, Rogers, Arkansas

16-18 VIC-TAM LATAM Feed, Sao Paulo, Brazil

17-18 US-IDF Fall Seminar & Membership Meeting, Rosemont, IL

23-25 Inbound USMEF Central American Beef Buyers Mission

30-Oct. 3 World Dairy Expo, Madison, WI

October 2025

I Tri-National Accord (NASDA), Mexico

4-8 ANUGA Cologne, Cologne, Germany

14-16 Food Export Meetings Fall, Philadelphia, PA

20-23 IDF World Dairy Summit, Santiago, Chile

November 2025

2-6 USDA Trade Mission, Mexico

3-7 Seminar/Training, Algeria/Ethiopia/Qatar

3-10 China International Import Expo, China

9-14 WEDC Trade Mission to Canada

November 2025 (continued)

11-15 Food & Hospitality China (FHC), Shanghai, China

12-14 USMEF Fall Planning Meeting, Indianapolis, IN

December 2025

10-11 USDEC CCP AG Meeting, Arlington, VA

January 2026

II-13 Specialty Food Buyers Mission at Winter Fancy Faire,San Diego, CA

20-23 USDA Trade Mission, Cote d'Ivoire

26-30 Gulfood, UAE, Dubai

February 2026

I-3 NASDA Winter Policy Conference, Washington, D.C.

10-12 USLGE Annual Meeting, Guadalajara, Mexico

16-27 Training Zoopole/Senegal/Tanzania/Ivory Coast, Morocco/Senegal/Tanzania

10-13 USLGE Annual Meeting, Guadalajara

22-28 WEDC Trade Mission, Monterrey and Mexico City, Mexico

25-28 Hong Kong International Fur Show, Hong Kong

March 2026

10-13 FOODEX Japan, Tokyo

23-26 USDEC Board Meeting, Arlington, VA

April 2026

29-May I SIAL Canada, Montreal, Canada

May 2026

12-15 Interzoo, Nürnberg, Germany

20-22 ILDEX Vietman, Ho Chi Minh City, Vietnam

20-22 USMEF Spring Tactical Planning Meeting, Oklahoma, OK

<u>June 2026</u>

2-4 VIV Europe, Utrecht, Netherlands

4-5 Interzum Italy, Bergamo Italy

For more information visit: International Agribusiness Center Calendar



RECRUITMENT ACTIVITIES/EVENTS

TENTATIVE & SUBJECT TO CHANGE

















WISCONSIN





ORGANIZATIONS / PARTNERS















National Association of Animal Breeders













WISCONSIN
CHEESE MAKERS
ASSOCIATION



International Agribusiness Center Team



Ira Frydman
Director, Export and
Business Development
Bureau
(608) 224-5101
ira.frydman@wi.gov



Shirley Acedo
International Consultant
Food/Processed Foods, Livestock
and Genetics, Dairy
(608) 419-4643
shirley.acedo@wi.gov



Jacob Leum
International Consultant
Food/Processed Foods, Animal
Feed,, Livestock and Genetics
(608) 514-4538
jacob.leum@wi.gov



Jennifer Lu
International Consultant
Forestry Products, Livestock
and Genetics, Dairy
(608) 347-1852
jennifer.lu@wi.gov



Cassi Miller
International Consultant
Domestic Shows and Inbound
Missions
(608) 259-0208
cassi.miller@wi.gov



Claire Esselman
Food Export Midwest Intern
Export Data, Certificates of Free
Sale, Inbound Missions
claire.esselman@wisconsin.gov

Wisconsin Agricultural Export Advisory Council WEDC Update

Aaron Zitzelsberger, Senior Director, Global Trade & Investment



WEDC/DATCP Wisconsin Initiative for Agriculture Exports FY26 Update

► WIAE International Market Access Grants

- Through the IMAG, Wisconsin companies can be reimbursed for specific short-term expenses associated with a targeted export project that will help to grow their presence in their identified international market(s).
- WEDC continues to work closely with DATCP to engage Wisconsin agriculture companies to use these grant dollars for projects focused on accelerating their export strategy.
- WEDC's next application window opens July 1.

▶ Grant Description

- Up to \$30,000 can be awarded and the company must provide 30% match.
- Can be used for export education, trade shows/missions, marketing and promotion, consulting services, and product design for export.

FY26 WEDC Trade Missions





Global Trade Mission: Japan (Tokyo)

September 5-13, 2025

Global Trade Mission: Canada (Montreal &

Toronto)

November 9-14, 2025

Global Trade Mission: Mexico (Monterrey &

Mexico City)

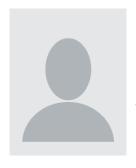
February 2026 – Dates TBD

Global Trade Mission: Germany (Berlin &

Frankfurt)

June 2026 - Dates TBD

GLOBALTRADE & INVESTMENT CONTACTS



TBDVice President,
Global Trade and Investment



Aaron Zitzelsberger Senior Director, Global Trade & Investment 608.210.6734 aaron.zitzelsberger@wedc.org



Francisco Carrillo
International Business Development
Director
Latin America, Spain, Portugal
608.210.6757
francisco.carrillo@wedc.org



Chad Hoffman
Market Development Director
Canada, Australia, India, Africa, and
Middle East
608.210.6890
chad.hoffman@wedc.org



Fanfu Li
International Business Development
Director
Asia
608.210.6868
fanfu.li@wedc.org



Rome Rauter
Market Development Director
Europe
608.210.6801
rome.rauter@wedc.org



Shelia Postler
Grants Manager,
Global Trade and Investment
608.210.6773
shelia.postler@wedc.org

TESTIMONIALS AND DATA COLLECTION TO SUPPORT THE 5-YEAR WIAE REPORT

DISCUSSION LEAD BY SECRETARY ROMANSKI

UPCOMING DATES

WAXC Webinar

• January 2026

WAXC Council Meeting

 March 2026 (Prairie Oaks State Office Building and Virtual)

WAXC AGENDA JUNE 18, 2025

Adjourn

Thank you!



Ira Frydman

International Agribusiness Center, Division of Agricultural Development

ira.frydman@wisconsin.gov, (608) 224-5101

WISCONSIN DEPARTMENT OF AGRICULTURE, TRADE AND CONSUMER PROTECTION (DATCP)