



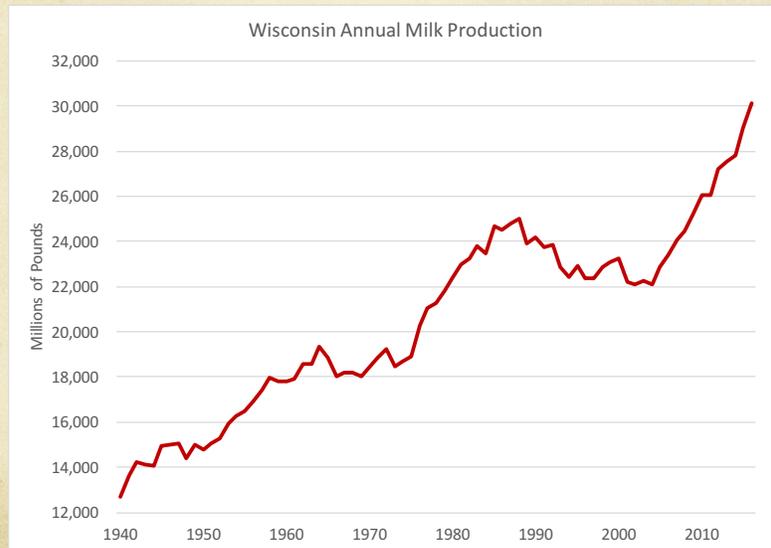
A Few Macro Trends

Wisconsin Dairy Task Force 2.0

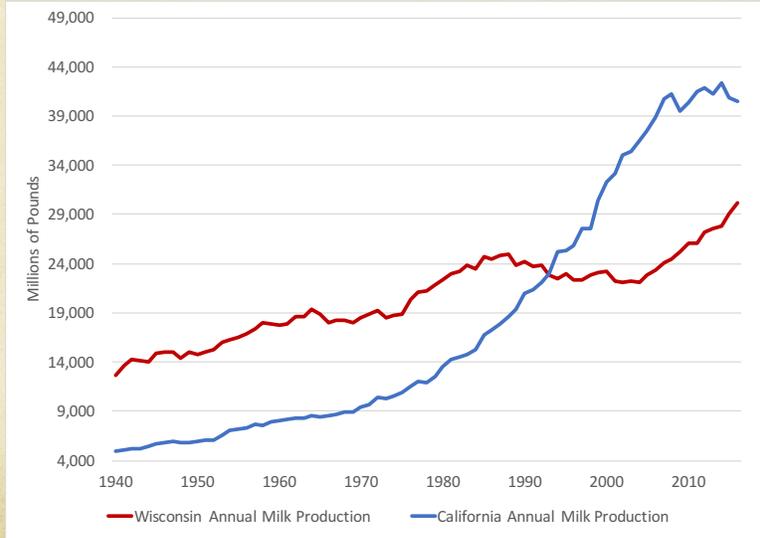
Mark Stephenson
Director of Dairy Policy Analysis



Let's remember when...

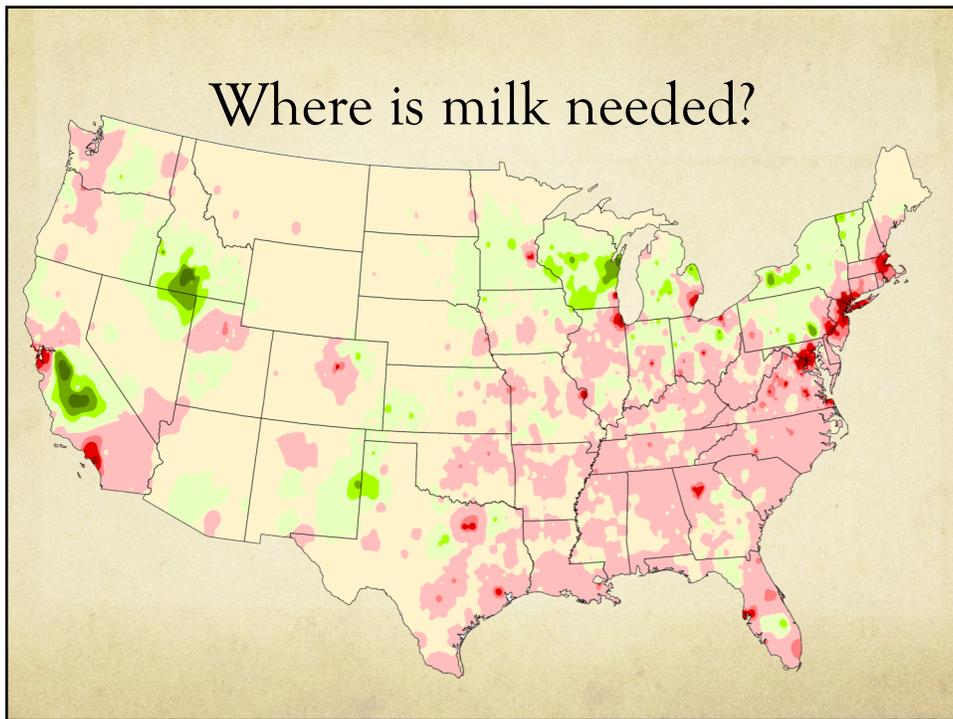


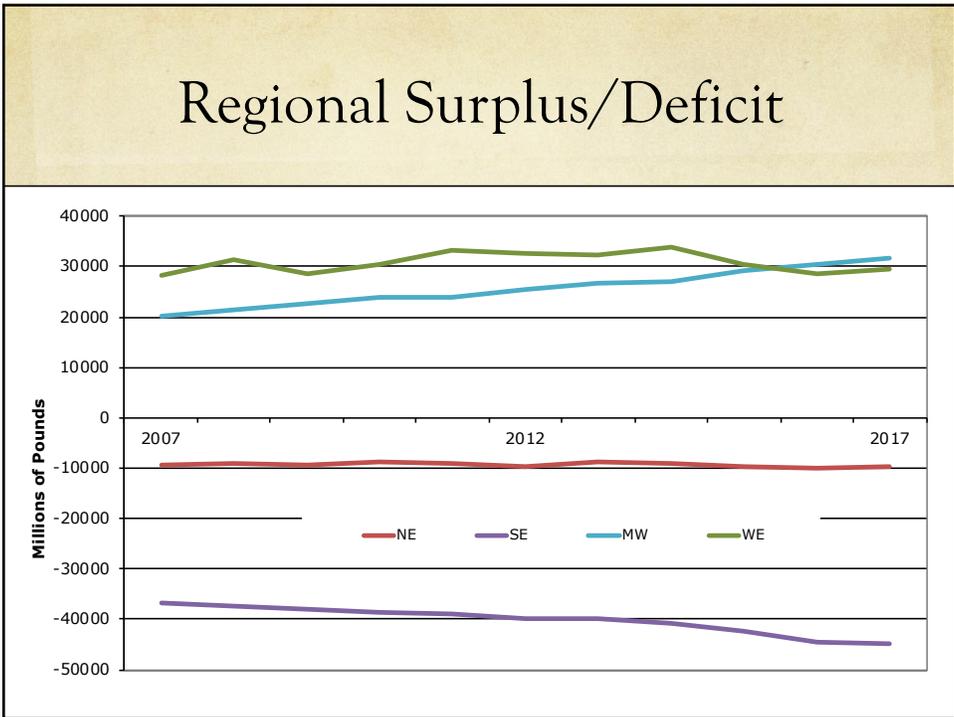
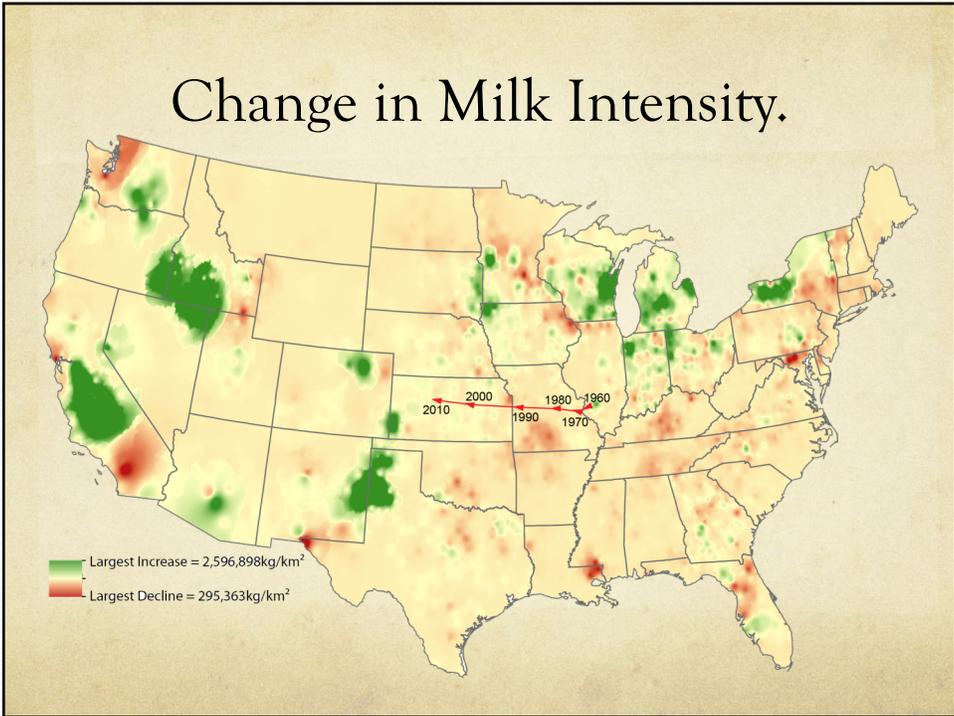
California happened!



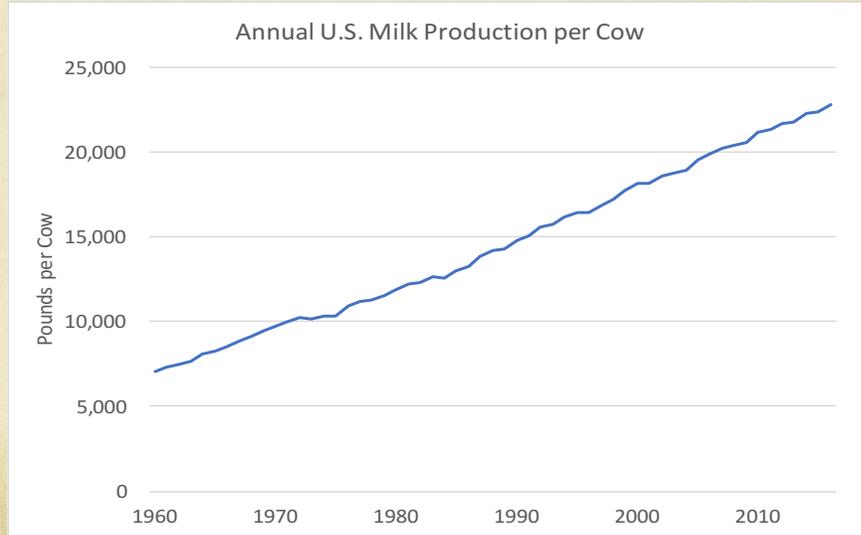
Where is the milk?



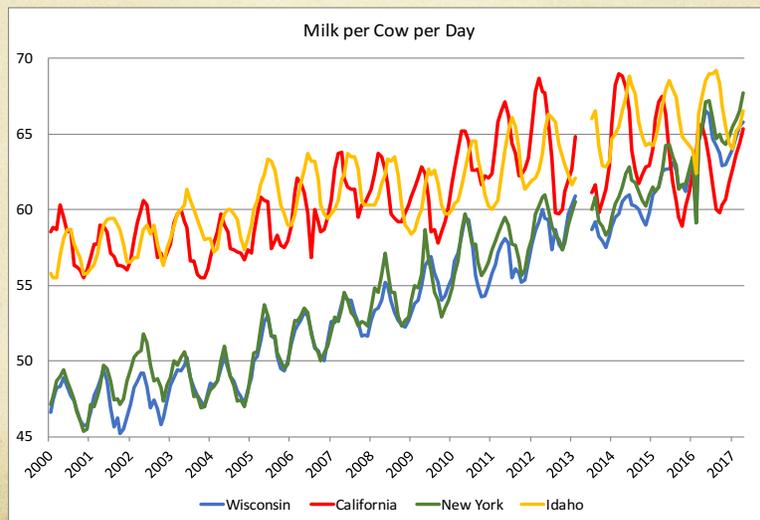




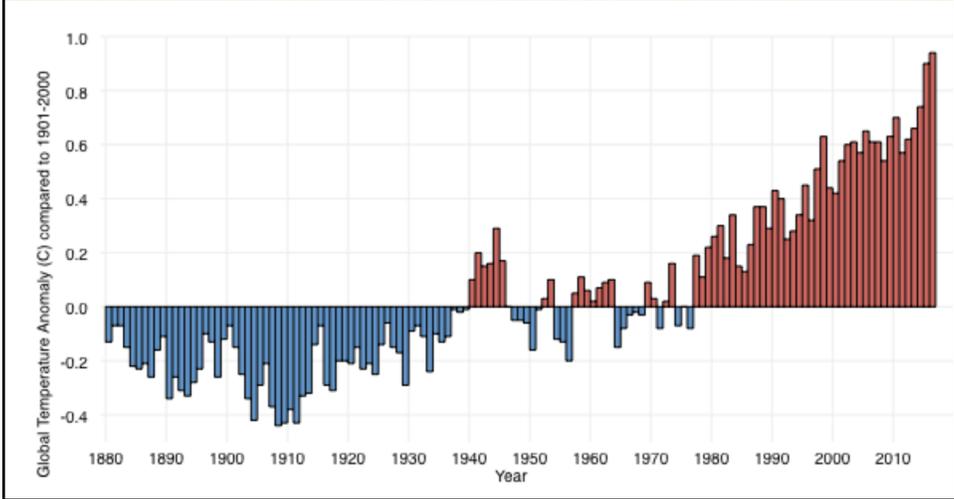
Improved efficiency



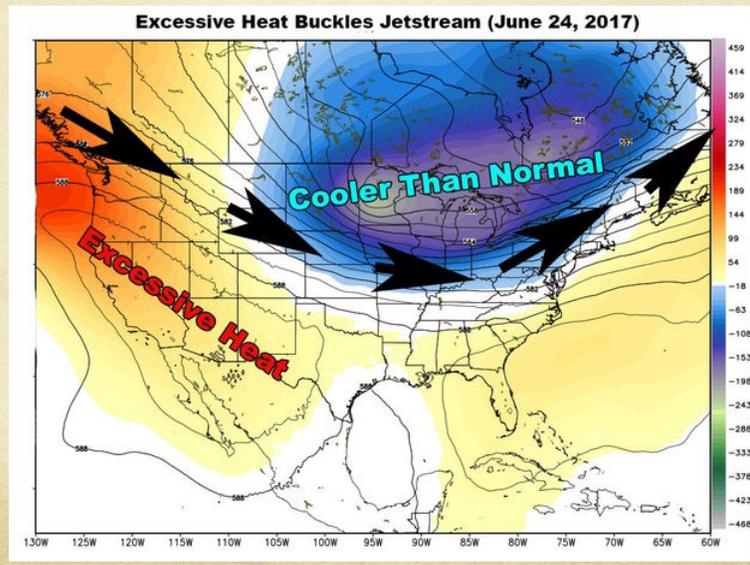
Consider trends in top four states



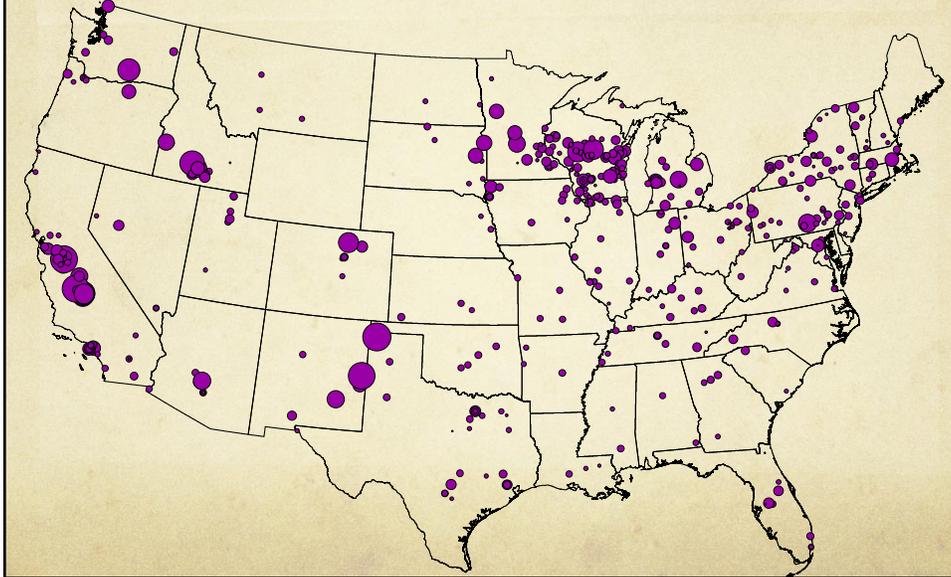
History of Global Surface Temperature Since 1880



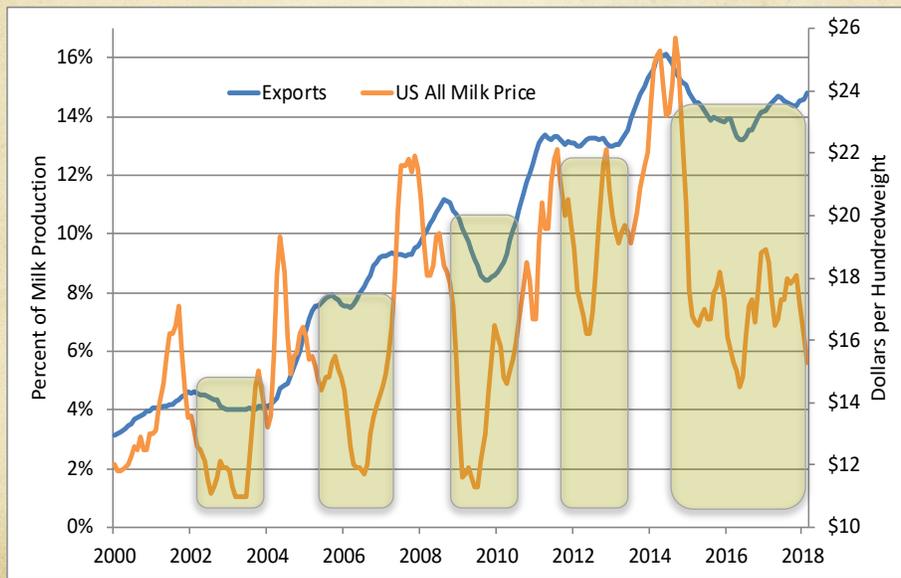
Temperature Extremes



Location & Volume of Dairy Plants



The Importance of Trade



A Few Macro Trends

- Climate change is bumping up against productivity trends
- A lot of growth in Midwest milk production
- Plant capacity may be a factor in some areas
- Bigger issue may be customer base
- Midwest may have to pursue more export customers